

## **Seattle Promise FAFSA Overview**

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For questions and more information about this document, please contact the following:

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This presentation from Seattle Promise provides step by step instructions in completing the FAFSA.





## **Financial Aid Overview**

The Seattle Promise scholarship provides up to two years or 90 credits of tuition at the Seattle Colleges. All SPS Class of 2024 graduates are eligible, regardless of GPA, income or country of birth.

# **Required Program Milestones**

When?	What?	How?
Fall 2023/Winter 2024	APPLY	<ul> <li>Promise Application – February 16, 2024</li> <li>College Application – February 16, 2024</li> <li>FAFSA/WASFA – April 30, 2024</li> <li>Complete Financial Aid File – August 1, 2024</li> </ul>
Spring/Summer 2024	PREPARE	<ul> <li>Readiness Academy – May/June 2024</li> <li>Summer Bridge – September 2024</li> </ul>
Fall 2024	START	<ul> <li>Begin Classes as a full-time college student</li> <li>(12 credits) – September 2024</li> </ul>







# Documents you'll need to complete your FAFSA or WASFA







# ID/ Citizenship/ Documents forms for students & parents

\*NOTE: documentation forms/SSNs are not required to complete the WASFA



### **FAFSA**



Social Security Card or number for student and parent/guardian (if you have one)



Permanent Resident card (Green Card) or number for student and parent/guardian (if you have one)

### **WASFA**



I-797 form for student and parent/guardian (if you have one)



Social Security Card or number for student and parent/guardian (if you previously had one from DACA)



# Tax Forms from the Year 2022

\*NOTE: if you did not work or earn enough to need to file taxes in **2022** you will not have an IRS 1040

## **FAFSA AND WASFA**

iling Status		Single Married filing jointly	☐ Mar	ried filing	sepa	rately (MFS)	Hea	d of hou	usehold (HOH)	☐ Qua	alifying sun	viving
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one box.		u checked the MFS box, enter the		f your spo	use.	If you check	ed the HC	H or Q	SS box, enter	the child'	s name if th	ne qualifyi
		on is a child but not your depender	_							1		
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ii joint return, ap	ouse s	That have and mode made	Last	iai ro						Opouse	3 300101 301	ounty mann
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										Check	here if you,	or your
City, town, or post office. If you have a foreign address, also complete			complete	spaces be	low.	Sta	ite	ZI	P code		e if filing join o this fund.	
											o this fund. Now will not	
Foreign country	name			Foreign p	rovino	ce/state/coun	ty	Fo			x or refund.	
									☐ You		Spor	
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Assets		ange, gift, or otherwise dispose of							set)? (See inst	ructions.)	Yes	☐ No
Standard		eone can claim: You as a d				r spouse as		ent				
Deduction		Spouse itemizes on a separate retu	ırn or yı	ou were a	dual	-status alier						
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and check nere	_			_	_				-			_
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W-2 here. Also	d	Medicaid waiver payments not re					uctions) .			10		
W-2G and	е	Taxable dependent care benefits								. 10	е	
1099-R if tax vas withheld.	f	Employer-provided adoption ben	efits fro	m Form 8	3839,	line 29 .				. 1	f	
vou did not	g	Wages from Form 8919, line 6 .								. 19	g	
et a Form	h	Other earned income (see instruc	ctions)							. 11	h	
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tandard	4a 5a	Pensions and annuities	5a				axable an			. 5	_	
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Married filing	8	Other income from Schedule 1, line 10										
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>										
surviving spouse.	10	Adjustments to income from Sch	edule 1	, line 26						. 10	0	
	11	Subtract line 10 from line 9. This	is your	adjusted	gros	s income				. 1		
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Head of household, \$19,400	13 14 15	Add lines 12 and 13 Subtract line 14 from line 11, If ze								1		

22222	a Employee's social security number	OMB No. 1545-0	8000					
<b>b</b> Employer identification number (	1	1 Wag	es, tips, other compensation	2 F	2 Federal income tax withheld			
c Employer's name, address, and ZIP code				ial security wages	<b>4</b> S	4 Social security tax withheld		
			5 Med	licare wages and tips	6 N	Medicare tax with	hheld	
		7	7 Soc	ial security tips	8 A	llocated tips		
d Control number		9	9		10 0	ependent care	benefits	
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		1:	emple		12b			
		14	4 Othe	er	12c			
f Employee's address and ZIP cod	le				12d			
15 State Employer's state ID numb	er 16 State wages, tips, etc.	17 State income t	tax	18 Local wages, tips, etc.	19 Loca	al income tax	20 Locality name	
-orm <b>W-2</b> Wage and	d Tax Statement	202	2	Department o	f the Tre	asury-Internal	Revenue Service	

IRS 1040 (or 1040A; 1040EZ) Tax return from **2022** for parent/guardians and student (if applicable)

W-2 Wage and Tax Statements from job(s) (if applicable)



Any other annual financial statements (DSHS, SSI, SSD) that you receive in the mail, if applicable.



# You'll Also Need:

### **FAFSA AND WASFA**

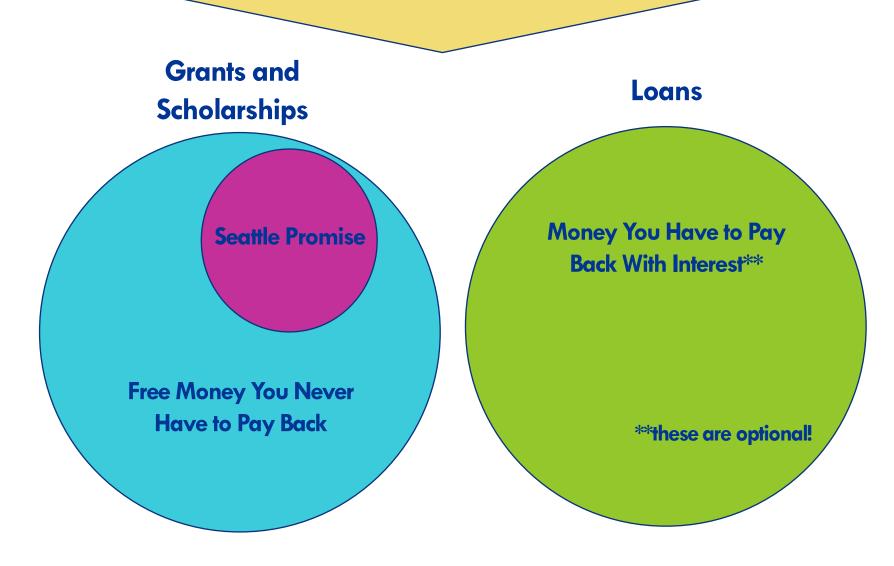
- A secure place to save information
- Basic Information: email address, mailing address, phone number, date of birth, marital status for parent/guardians AND student
- Contact Information
- Financial Information: balance of checking and saving accounts, investments, etc.
- Patience and Self Compassion





Apply for the FAFSA or WASFA to qualify for...

Why do Seattle
Promise
students
complete the
FAFSA or
WASFA?



# FAFSA or WASFA? Take the quiz!

#### **WASFA QUESTIONNAIRE**

The Washington Application for State Financial Aid (WASFA) is for people who don't file a federal FAFSA application. People who complete a WASFA are applying for state aid. There are various reasons to complete a WASFA instead of a FAFSA:

- A person may not be eligible for federal aid due to:
  - Citizenship or immigration status, including being undocumented.
  - Defaulted federal student loans.
  - Repayments owed on federal grants.
- A person may choose not to apply for federal aid due to:
  - Family members who do not want to file the FAFSA.
  - Other personal reasons.

After you complete the WASFA, the college(s) or program(s) you choose will determine whether you meet state residency requirements and state financial aid eligibility. State financial aid could include Washington College Grant, the College Bound Scholarship, Passport to Careers, National Guard Grant, or State Work Study.

The following questions will confirm if the WASFA is the correct application for you.

Start

Not sure if you should complete the FAFSA or the WASFA? Visit <a href="https://wsac.wa.gov/wasfa">https://wsac.wa.gov/wasfa</a> and click "New User" to complete the eligibility quiz.







# **Quiz Results**

#### Submit the FAFSA to apply for Washington state aid

Based on your responses, you are eligible to apply for federal aid. You should complete the Free Application for Federal Student Aid (FAFSA). The college(s) or program(s) you choose on the FAFSA will also determine your eligibility for state aid.

Click the link below to complete your application on the FAFSA website. For more information, or to update your application in the future, please visit fafsa.gov.

#### Click here for FAFSA

☐ Although I can apply for federal and state aid using the FAFSA, I am choosing to complete the WASFA. I understand that by completing the WASFA, I will only be considered for state aid.

Previous

## OR

#### Submit the WASFA to apply for Washington state aid

Based on your responses, you should complete a WASFA to apply for Washington state financial aid.

Click the link below to complete your WASFA on the Regent website. For more information, or to update your application in the future, please visit: wsac.wa.gov/wasfa.

#### Click here for WASFA

We encourage you to create a profile on thewashboard.org. On this free site, you can search and apply for scholarships that match your qualities and interests.

Previous







# **Common FAFSA/WASFA Mistakes**

Legal information: Name, Social Security Number

Correct FAFSA Year: 24-25 Correct tax year: 2022

Student Dependency status

Student Household size Student vs.
Parent Tax
Information







# Who Is My 'Parent'?

Married	Remarried	Single or Widowed	Unmarried, Separated, or Divorced but Living Together	Divorced or Separated and not Living Together	
Both parents	The parent (and stepparent) you live with most	The single or surviving parent	Both parents	The parent you live with most	

If a student lives with someone other than their parent in an informal arrangement (for example, if you live with your aunt but she is not legally your guardian) they still need to include parent info. Check with your Outreach Specialist if you need some help!

For additional assistance determining what parent information to report on the FAFSA form, refer to Who's my Parent When Filling Out the FAFSA form? fact sheet.

Since you have been identified as a dependent student, you will need to provide information about your parent(s). You must identify and report information about your parent(s) even if you don't live with him or her. Use the following criteria to determine whose information you should report in the "Parent Demographics" and "Parent Financials" sections of the FAFSA form:

My parents live together (married or unmarried).

My parents are divorced or separated, and I live with one parent more than the other.

My parents are divorced or separated, and I live with both parents equally.

I was legally adopted.

PARENT INFORMATION

Whose Information Should I Provide?

Application was successfully saved.

Questions are built in to the FAFSA application to help you know whose info to include.



# **Student Dependency/Household Size**

The 'Dependency' Tab in the FAFSA will split students into two groups of aid eligibility based on the ways they answer these questions—Dependent and Independent.

Dependent	Independent				
Under age 24	Unaccompanied student/McKinney Vento status at high school / homeless unable to contact parents				
\$ support from parents/guardians or claimed as a dependent on taxes*	Extended Foster Care/aging out				
Student is not married	Student is married (spouse financial info included)				
Student does not have child(ren) of their own	Student has children of their own that they provide more than 51% financial support of				

<sup>\*</sup>this is commonly the case, but not a deciding factor.









# Steps to Complete the FAFSA:

# 1. Student creates an FSAID and password

- 2. Parent/legal guardian creates an FSAID and password
- 3. Student logs in to the FAFSA with their FSAID & password, completes the student section and invites parent
- 4. Parent/legal guardian will get invite through email, login with their FSAID, & complete parent section

\*if the parent does not have a SSN, they can still create an FSAID

5. Student and parent/guardian both sign the FAFSA using their FSAID and click SUBMIT.





# Steps to Complete the WASFA:

\*students and their parents/guardians do not need US Citizenship to qualify for state aid. If you don't have a DACA, ITIN, or SSN, leave it blank. Students DO need to qualify for WA State Residency to complete the WASFA.

# 1. Student logs into the WASFA using their email address and creates a password

- 2. Student adds their relevant documentation and residency info\*
- 3. Student adds all of the info they know, parent/legal guardian adds their 2022 financial information

- 4. Student e-signs the WASFA and generates an e-signature invitation for the parent/legal guardian.
  - 5. Parent/legal guardian checks their email within 72 hours to complete the e-signature.

# **Deadline April 30th**

# **Submit your FAFSA or WASFA**



https://studentaid.gov/



wsac.wa.gov/WASFA

Include at least one of the Seattle Colleges on your FAFSA or WASFA

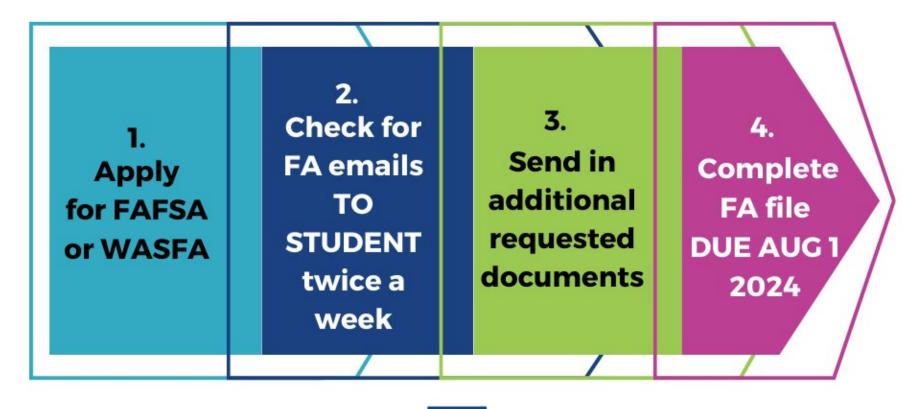




# After FAFSA/WASFA Submission

- FAFSA/WASFA application and all other required documents are reviewed for conflicting information, accuracy, and completion by the Financial Aid Office at the college you plan on attending
- Email communications will be sent regarding required documents
- Check with the Financial Aid Office regarding application status
- You will receive a letter of ineligibility OR an award notification
  - Contact the Financial Aid Office if you have questions about your award
- Read the Conditions of Award and Satisfactory Academic Progress Policy
- If you need to update your FAFSA/WASFA or make a correction on it, make sure you complete the signature process for student and parent a second time and click SUBMIT. Your colleges will not see updated information if this doesn't happen!

# **Full Financial Aid Process**







# We're Here to Help You Succeed

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