
Budget and Waitlist Work Follow up

July 5, 2017

Agenda

Budget

1. Legislative Session update
2. Restoration plan update
3. Outcome

Waitlist

1. Briefing Paper Highlights
2. Review of Options (including New)
3. Outcome

BUDGET



Outcome for Budget

- Consensus on final piece of a restoration plan for 2017-18

Legislative Session Update

- \$11m received has been identified for Restoration:
 - Per Pupil Inflator receiving a total of \$9.6m
 - Increase in allocation, to **backfill** for what **levy** has been paying for
 - Highly Capable \$600k
 - ELL \$700k
 - Skill Center \$100k

Restoration Summary To Date

Restoration Summary for \$74m Worst Case for 2017-18		
2017-18 Cuts	Items that were reduced	Approved - Amount Restored - \$24.4m Levy cliff bill + anticipated Per Pupil Inflation \$6m (A)
Economic Reserve Fund*	\$ 11,500,000	\$ -
WSS Formula	\$ 16,600,000	\$ 16,600,000
Equity Funding for High Need Schools	\$ -	\$ 2,800,000
24 Credits	\$ 6,600,000	\$ -
Central Office reductions	\$ 4,000,000	\$ 500,000
District contingency reserve	\$ 2,000,000	\$ -
Mitigations	\$ -	\$ -
Waitlists	\$ -	\$ -
Fall enrollment reserve	\$ 2,000,000	\$ -
Funding to reduce school splits	\$ 1,800,000	\$ -
K-5 ELA Adoption	\$ 4,500,000	\$ 5,400,000
Middle School Math	\$ 1,800,000	\$ -
2017-18 Funding for curriculum	\$ 5,000,000	\$ -
Title II/STAR, etc	\$ -	\$ 500,000
SMART Goals/EOG	\$ -	\$ 1,500,000
Other Needs (HCC, district goals, IB etc.)	\$ -	\$ 500,000
Total	\$ 55,800,000	\$ 27,800,000



Staff Recommendation for additional restorations

Total of \$7.8m

1. \$2m for Equity/Mitigations
2. \$2m for Fall enrollment adjustments
3. \$1m for Central Office
4. \$1.8m for MS math
5. \$1m for SMART Goals

The “Why”

1. Identified school needs
2. Minimize staffing changes for students
3. Restore total of \$1.5m out of \$4m in reductions for needed staff and critical work
4. Complete new math adoption work
5. To enable all goals to reach for Proficiency vs. Basic

Staff Recommendation for additional restorations

Restoration Summary for \$74m Worst Case for 2017-18

2017-18 Cuts	Items that were reduced	Approved - Amount Restored - \$24.4m Levy cliff bill + anticipated Per Pupil Inflation \$6m (A)	PROPOSED Recommendation for any remaining funds (per Supt on 6/13) (B)	Total Amounts to be restored and/or funded (A+B)
Economic Reserve Fund*	\$ 11,500,000	\$ -	\$ -	\$ -
WSS Formula	\$ 16,600,000	\$ 16,600,000	\$ -	\$ 16,600,000
Equity Funding for High Need Schools	\$ -	\$ 2,800,000	\$ -	\$ 2,800,000
24 Credits	\$ 6,600,000	\$ -	\$ -	\$ -
Central Office reductions	\$ 4,000,000	\$ 500,000	\$ 1,000,000	\$ 1,500,000
District contingency reserve	\$ 2,000,000	\$ -	\$ -	\$ -
Mitigations	\$ -	\$ -	\$ 2,000,000	\$ 2,000,000
Waitlists	\$ -	\$ -	\$ -	\$ -
Fall enrollment reserve	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 2,000,000
Funding to reduce school splits	\$ 1,800,000	\$ -	\$ -	\$ -
K-5 ELA Adoption	\$ 4,500,000	\$ 5,400,000	\$ -	\$ 5,400,000
Middle School Math	\$ 1,800,000	\$ -	\$ 1,800,000	\$ 1,800,000
2017-18 Funding for curriculum	\$ 5,000,000	\$ -	\$ -	\$ -
Title II/STAR, etc	\$ -	\$ 500,000	\$ -	\$ 500,000
SMART Goals/EOG	\$ -	\$ 1,500,000	\$ 1,000,000	\$ 2,500,000
Other Needs (HCC, district goals, IB etc.)	\$ -	\$ 500,000	\$ -	\$ 500,000
Total	\$ 55,800,000	\$ 27,800,000	\$ 7,800,000	\$ 35,600,000

Staff Recommendation for additional restorations

K-5 ELA -consensus reached, April 2017	\$ 3,400,000
Proposed additional restorations	\$ 7,800,000
Total of new revenue that is needed	\$ 11,200,000
Actual new revenue identified for restoration	\$ 11,000,000
Amount of gap for restoration plan	\$ (200,000)

Restoration plan to be reduced by \$200k, out of Central Admin funding. Total of \$7.6m that can be restored and planned for.

Outcome for Budget

Outcome for Budget

- Consensus on \$7.6m additional restorations
- Staff will identify a way to reduce restorations by \$200k, to fit within the \$11m available

WAITLISTS



Background

Refer to Briefing Paper for:

- Summary of each Option
- Pros/Cons
- Budget, Policy, Equity and Engagement implications of each Option

Summary of Options/Analysis Performed

- Option 1 – remains unchanged; continuation of current practices
- Updated Option 2 – now includes elementary schools in this “move everything with physical space” option
- Added Option 3 – siblings, this is Option 1 (current practice), plus moving all remaining siblings on the waitlists, for schools with physical space

Summary of Options

		Option 1	Option 2	Option 3
Elementary and K-8	Total FTE of reduced staff	0	-26.0	-7.5
	Total FTE of added staff	0	17.5	4.0
	Number of schools lose staff	0	22.0	6.0
	Number of schools gain staff	0	12.0	4.0
	Total budget impact	\$ -	\$4,524,000	\$1,196,000
MS and HS	Total FTE of reduced staff	-4.6	-11.6	0
	Total FTE of added staff	3.2	10.6	0
	Number of schools lose staff	11	12.0	0
	Number of schools gain staff	4	7.0	0
	Total budget impact	\$ -	\$2,442,000	\$ -

Summary of Impact on Equity High Need Schools

		Option 1	Option 2	Option 3
Elementary and K-8	Total FTE of reduced staff	0	-13.0	-3.5
	Total FTE of added staff	0	0.0	0.0
	Number of schools lose staff	0	11.0	3.0
	Number of schools gain staff	0	0.0	0.0
	Total budget impact	\$ -	\$1,352,000	\$ 364,000
MS and HS	Total FTE of reduced staff	-2.6	-5.0	0
	Total FTE of added staff	0.2	4.0	0
	Number of schools lose staff	4	4.0	0
	Number of schools gain staff	1	2.0	0
	Total budget impact	\$ -	\$ 990,000	\$ -

Staff Recommendation

- Remain with Option 1, which is past practice.

Outcome

Outcome for Waitlist

- Consensus on Option 1
- OR Motion to amend