

School Board Action Report

“Every student achieving, everyone accountable”



DATE: June 10, 2009
FROM: Dr. Maria L. Goodloe-Johnson, Ph.D., Superintendent
LEAD STAFF: Fred Stephens, Executive Director, Facilities
festephens@seattleschools.org

**STRATEGIC THEME/
FOCUS AREA:** School Board Overarching Guidelines for BTA III Levy Planning

TITLE AND BRIEF DESCRIPTION

Motion to approve the School Board's Overarching Guidelines for BTA III levy planning. For Introduction: June 17, 2009
For Action: July 1, 2009

TIMELINE FOR IMPLEMENTATION/EVALUATION

If this motion is approved the School Board Overarching Guidelines would immediately be utilized by staff and the School Board for the purposes of providing consistency, direction, and guidance to BTA III levy planning efforts throughout the District.

RECOMMENDED MOTION

I move that the motion to accept the School Board Overarching Guidelines for BTA III Levy Planning be approved.

ISSUE

BTA III levy planning is a complex endeavor involving the School Board, several departments, and many staff. The School Board Overarching Guidelines provide consistency, direction and guidance to this effort.

The Guidelines ensure that BTA III levy planning follows the School Board's direction and the District's strategic plan, Excellence for All, as overarching guidance for the BTA III levy planning.

BEST PRACTICES

BTA III levy planning efforts need to be integrated to support other District planning such as the student assignment plan, District strategic plan, and the overall capacity management plan. The Guidelines provide consistency among the projects and ensures their integration.

RESEARCH AND DATA SOURCES

Building Conditions Study, Meng Analysis
District Strategic Plan, Excellence for All
Facilities Master Plan
Student Assignment Plan

POLICY IMPLICATION

These guidelines are consistent with the School Board adopted Facilities Master Plan.

FISCAL IMPACT/REVENUE SOURCE

N/A

Expenditure: **One-time** **Annual**

COMMUNITY ENGAGEMENT PROCESS

Community meetings, past and future
School Board Operations Committee meetings
School Board work sessions

CONCLUSION/RECOMMENDATION

It is recommended that this motion be approved.

ATTACHMENTS

[Overarching Considerations](#)